

6<sup>th</sup> OCTOBER 2020

## ADDENDUM TO ANNUAL REPORT

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**Oklo Resources Limited** ("Oklo" or "the Company") advises that the attached Tenement Directory Schedule is an addendum to the Company's Annual Report lodged on 30 September 2020.

– ENDS –

This announcement is authorised for release by Oklo's Company Secretary, Louisa Martino.

**For further information, please contact:**

**Louisa Martino**  
Company Secretary

T: +61 2 8319 9233

E: [lyouens@okloresources.com](mailto:lyouens@okloresources.com)

## TENEMENT DIRECTORY

Granted tenements as at the date of this report:

Country	Location	Prospect	Tenement Number	Ownership	Holder	Status
Mali	North East Mali	Kidal	09/3639/MM-SG DU 08/12/2009	100%	Oklo Uranium Mali Ltd sarl	Force majeure
		Tessalit	09/3640/MM-SG DU 08/12/2009	100%	Oklo Uranium Mali Ltd sarl	Force majeure
		Samit Nord	11/0463/MM-SG DU 16/02/2011	100%	Oklo Uranium Mali Ltd sarl	Force majeure
	West Mali	Aite Sud	2015-1279/MM-SG DU 15/05/2015	100%	Oklo Resources Mali sarl	Granted
		Dandoko	2017-2644/MM-SG DU 10/08/2017	100%	Africa Mining sarl	Granted
		Boutougouissi-Sud	2017-2647/MM SG DU 10/08/2017	75%	SOCAR sarl	Granted
		Aourou	2017-2648/MM-SG DU 10/08/2017	75%	SOCAR sarl	Granted
		Gombaly	2017--2646/MM-SG DU 10/08/2017	100%	Africa Mining sarl	Granted
		Moussala	2015-4606/ MM-SG DU 23/12/2015	100%	Africa Mining sarl	Granted
		Kandiole	2019-3528/MMP-SG DU 10/10/2019	100%	Oklo Resources Mali sarl	Granted
	South Mali	Yanfolila <sup>1</sup>	2017-2783/MM-SG DU 22/08/2017	100%	Africa Mining sarl	Granted
		Yanfolila Est <sup>1</sup>	2016-4075/MM-SG DU 08/11/2016	100%	Oklo Resources Mali sarl	Granted
		Solabougouda <sup>1</sup>	2019-3527/MM-SG DU 10/10/2019	100%	Africa Mining sarl	Granted
		Sirakourou <sup>1</sup>	2016-4753/MM-SG DU 29/12/2016	100%	Africa Mining sarl	Re-Application
		Kolondieba <sup>1</sup>	2017-2645/MM-SG DU 10/08/2017	100%	Africa Mining sarl	Granted
		Kolondieba Nord <sup>1</sup>	2016-2164/MM-SG DU 16/06/2016	100%	Oklo Resources Mali sarl	Granted

The Company has entered into agreements in respect of the following tenements:

Country	Location	Prospect <sup>2</sup>	Tenement Number	Ownership	Holder	Status
Mali	West Mali	Kouroufing	2017-2494/MM-SG DU 31/07/2017	100%	Kouroufing Gold S.A.	Earned
		Kossaya	2013-0513/MM-SG DU 19/02/2013	100%	Sogetrac Sarlu	Earned
		Sari	Being issued	100%	Ecosud sarl	Earned

- On 27 August 2020, the Company entered into a binding terms sheet with Marvel Gold Limited (Marvel) to divest an 80% interest in its non-core projects located in south Mali through the formation of an exploration joint venture company. This transaction is still in progress.
- The Company has earned a 100% interest in these tenements and they are in the process of formally being transferred to the Company.