

07 October 2020

**Zeta Resources Limited**  
("Zeta Resources" or the "Company")

**Net Tangible Asset Backing Per Share**  
**at 30 September 2020**

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset ("NTA") backing for the Company's ordinary shares as at 30 September 2020, in Australian Dollars, was as follows:

Total NTA:	32.96 cents per share
Total Diluted* NTA:	28.98 cents per share

Listed securities comprise 57.13% of total investments

\*The number of shares used to calculate the Diluted NTA per share includes dilution for the bonus issue of one to one options, issued to all shareholders on 29 September 2020.

This announcement has been authorised by Zeta's Investment Manager:  
ICM Limited

For further information, please contact:  
Dugald Morrison  
ICM  
**Tel:** +64 4 901 7600  
**Email:** [contact@icmnz.co.nz](mailto:contact@icmnz.co.nz)

**Zeta Resources Limited**

**ARBN:** 162 902 481

**Registered Office:** 34 Bermudiana Road, Hamilton HM 11, Bermuda | Tel: + 1 441 295 5678 | [www.zetaresources.limited](http://www.zetaresources.limited)

**Australian Registered Office:** Level 11, 1 York Street, Sydney NSW 2000 | PO Box 785, Avalon NSW 2107 | Australia | Tel: +61 414 224 494