

OGI GROUP LTD

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18 November 2014

Ms. Jill Hewitt
Senior Advisor, Issuers (Perth),
Australian Securities Exchange Limited,
Level 40, Central Park,
152-158 St Georges Terrace,
PERTH WA 6000.

Temporary suspension from quotation of the Company's securities

Dear Jill,

OGI Group Ltd ("OGI") hereby requests that the ASX continue the suspension of the securities of the Company from quotation, pending an announcement concerning the completion of funding arrangements for the Company's Mozambique projects.

OGI requests the suspension until the earlier of the commencement of normal trading on Thursday 20 November 2014 or when the announcement is released to the market.

OGI is not aware of any reason the ASX should not grant this suspension..

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Chris Ritchie", is written over a light yellow rectangular background.

Chris Ritchie
Executive Director