



18 November 2014

The Manager Announcements
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)
("Act")**

The Company gives this notice pursuant to Section 708A(5)(e) of the Act in relation to the issue of Shares as set out in the Appendix 3B released to ASX on 13 November 2014.

The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice, there is no information to be disclosed that is excluded information under section 708A(7) of the Act, that is reasonable for investors and their professional advisers to expect to find in a disclosure document other than as set out in this notice.

The Company is in advanced negotiations concerning a proposed collaboration in the Greater China region for its algae technology. The commercial terms of the proposed collaboration are subject to confidentiality obligations and the negotiations remain incomplete as at the date of this notice.

Yours faithfully,

Peter Hatfull
Algae.Tec Limited
Company Secretary