

## **ASX/MEDIA RELEASE**

## 19<sup>th</sup> November 2014

## Allotment of Entitlements Issue Shares

With reference to the Appendix 3B lodged on 23 October 2014, Eneabba Gas Limited ("Eneabba" or the "Company") advises that allotment of 27,116,447 shares has occurred. The Company has applied for ASX quotation of these shares.

The new capital structure of the company, following allotment of the entitlements issue shares, is as follows:

| Type of Securities         | #           |
|----------------------------|-------------|
| Fully paid ordinary shares | 187,534,485 |

Cygnet Capital will manage the placement of the Shortfall in accordance with the underwriting agreement.

Yours sincerely,

## For and on behalf of Eneabba Gas Limited

Brett Tucker Company Secretary



| ORDINARY SHARES  | #           | %      |
|--|-------------|--------|
| 1. HSBC CUSTODY NOM AUST LTD   | 17,294,484  | 9.22%  |
| 2. KUANG KOO SING + LAI WAH <lakemba a="" c="" f="" s="">*</lakemba>     | 16,950,842  | 9.04%  |
| 3. WU LEWIS LICK WEI*  | 12,443,846  | 6.64%  |
| 4. GOH THOMAS LIK CHENG  | 9,000,000   | 4.80%  |
| 5. RIVERVIEW CORP PL*  | 8,723,596   | 4.65%  |
| 6. WHIDDON GLENN ROSS*   | 6,229,182   | 3.32%  |
| 7. AVENGER PL <wan a="" c="" f="" s=""></wan>                            | 5,250,000   | 2.80%  |
| 8. JACOB MURRAY JOHN + S C <aquatica a="" c="" f="" s=""></aquatica>     | 4,062,500   | 2.17%  |
| 9. DBS VICKERS SEC SINGAPORE   | 4,018,048   | 2.14%  |
| 10. ST BARNABAS INV PL <st a="" barnabas="" c="" f="" s=""></st>         | 3,612,107   | 1.93%  |
| 11. LEE CLARA LIN-K'UN   | 3,499,999   | 1.87%  |
| 12. DIXTRU PL  | 3,334,435   | 1.78%  |
| 13. HONG WEE KEE   | 3,255,000   | 1.74%  |
| 14. WHITHORN NOM PL  | 2,708,334   | 1.44%  |
| 15. NUGENT OWEN W + S M <nugent a="" c="" f="" s=""></nugent>            | 2,625,000   | 1.40%  |
| 16. SAUNDERS JOHN MILTON   | 2,565,000   | 1.37%  |
| 17. LEE FUI HOWE   | 2,449,999   | 1.31%  |
| 18. NAUTICAL HLDGS WA PL <abandon a="" c="" f="" s="" ship=""></abandon> | 2,356,250   | 1.26%  |
| <b>19. AMALGAMATION SALE &amp; TAKEO</b>                                 | 2,325,952   | 1.24%  |
| <amalg &="" a="" c="" p="" sale="" t=""></amalg>                         |             |        |
| 20. ST BARNABAS INV PL <melvista a="" c="" family=""></melvista>         | 2,301,639   | 1.23%  |
| TOTAL FOR TOP 20   | 115,006,213 | 61.35% |
| *DENOTES MERGED HOLDERS  |             |        |

SPREAD OF HOLDINGS HOLDERS **SECURITIES** % 1 TO 1,000 20 1,686 0.00% 1001 TO 5,000 291,649 85 0.16% 1,418,379 5001 TO 10,000 171 0.76% 10,001 TO 100,000 349 12,326,936 6.57% 100,001 AND OVER 141 173,495,835 92.51% TOTAL 766 187,534,485 100.00%

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