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## Adjournment of 2014 Annual General Meeting

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KBL Mining Limited (“KBL” or “the Company”) advises that all of the business that was to be conducted at the Company’s Annual General Meeting (“AGM”) this morning has been adjourned until 8.30am (Sydney time) on 28 November 2014 with a change in venue to Level 1, 2 Elizabeth Plaza, North Sydney, NSW.

Proxy appointments that have already been notified to the Company in relation to the AGM will remain valid for the adjourned meeting and any proxy appointments or restated proxies provided by notice to the Company at least 48 hours before the adjourned meeting will be valid in accordance with the Companies Constitution.

A more detailed announcement will be available on the Company’s website.

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**About KBL Mining**

*KBL Mining is an Australian resource company listed on the ASX (KBL and KBLGA) with a focus on producing precious and base metals. KBL’s main assets include the Mineral Hill copper-gold-silver-lead-zinc mine near Condobolin in New South Wales and Sorby Hills lead-silver-zinc project in Western Australia. The Company has been operating the refurbished processing plant at Mineral Hill since October 2011 to produce copper-gold concentrates and in 2013 commenced producing a separate lead-silver concentrate. Sorby Hills (KBL holds 75% with Henan Yuguang Gold & Lead Co. Ltd (HYG&L) holding 25%) is a large near surface undeveloped silver-lead deposit close to port infrastructure and a short distance from Asian markets. A PFS for stage 1 of the project (400,000tpa open cut ore processed) was released on 6 December 2012. Environmental approvals for stage 1 were granted in 2014. A BFS is in progress to be followed by project financing.*

More information can be found on KBL’s website at [www.kblmining.com.au](http://www.kblmining.com.au)