



METALIKO
RESOURCES LIMITED

ESTABLISHING A NORTH-
EASTERN GOLDFIELDS
ALLIANCE



DISCLAIMER AND COMPETENT PERSONS STATEMENT

This Presentation is provided on the basis that neither the Company nor its respective officers, shareholders, related bodies corporate, partners, affiliates, employees, representatives and advisers, make any representation or warranty (express or implied) as to the accuracy, reliability, relevance or completeness of the material contained in this Presentation and nothing contained in the Presentation is, or may be relied upon, as a promise, representation or warranty, whether as to the past or the future. The Company hereby excludes all warranties that can be excluded by law.

The Presentation contains prospective financial material which is predictive in nature and may be affected by inaccurate assumptions or by known or unknown risks and uncertainties and may differ materially from results ultimately achieved.

All persons should consider seeking appropriate professional advice in reviewing the Presentation and all other information with respect to the Company and evaluating the business, financial performance and operations of the Company. Neither the provision of the Presentation nor any information contained in the Presentation or subsequently communicated to any person in connection with the Presentation is, or should be taken as, constituting the giving of investment advice to any person.

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr David O'Farrell, a Competent Person who is a Member of The Australasian Institute of Mining and Metallurgy. Mr O'Farrell is a consultant to Metaliko Resources Ltd. Mr O'Farrell has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr O'Farrell consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

CORPORATE OVERVIEW

Capital Structure 10 November 2014 ASX: MKO

Ordinary Shares on Issue	307,209,994
Options on Issue	450,000
Share Price	\$0.035
Market Capitalisation	\$10.75M
Cash on Hand	ca \$1.7M
Debt	\$893k

Major Shareholders

Holder	Shares	%
M Ruane	83.15M	27.07
Unique Investment Holding	45.41M	14.78
Waterton Global Value LP	33.33M	10.85
ASF Resources	22.20M	7.22
Top 20 Shareholders	249.4M	81.18

Board

Mr Peter Hunt *Non Executive Chairman*
30+ years experience in established and management of Public Companies.

Mr Robin Dean *Non Executive Director*
30+ years experience in banking and Project Finance as an advisor on IPO's acquisitions and mergers.

Ms Min Yang *Non Executive Director*
Hong Kong resident with 20+ years business experience. Extensive connections in the Asia Pacific region. Chairman of the ASF Group.

Mr Geoff Baker *Non Executive Director*
Lawyer (Australia) now residing in the UK. Over 20 years experience in mergers/acquisitions in the Asia Pacific region. Director of the ASF Group and several other ASX listed companies.

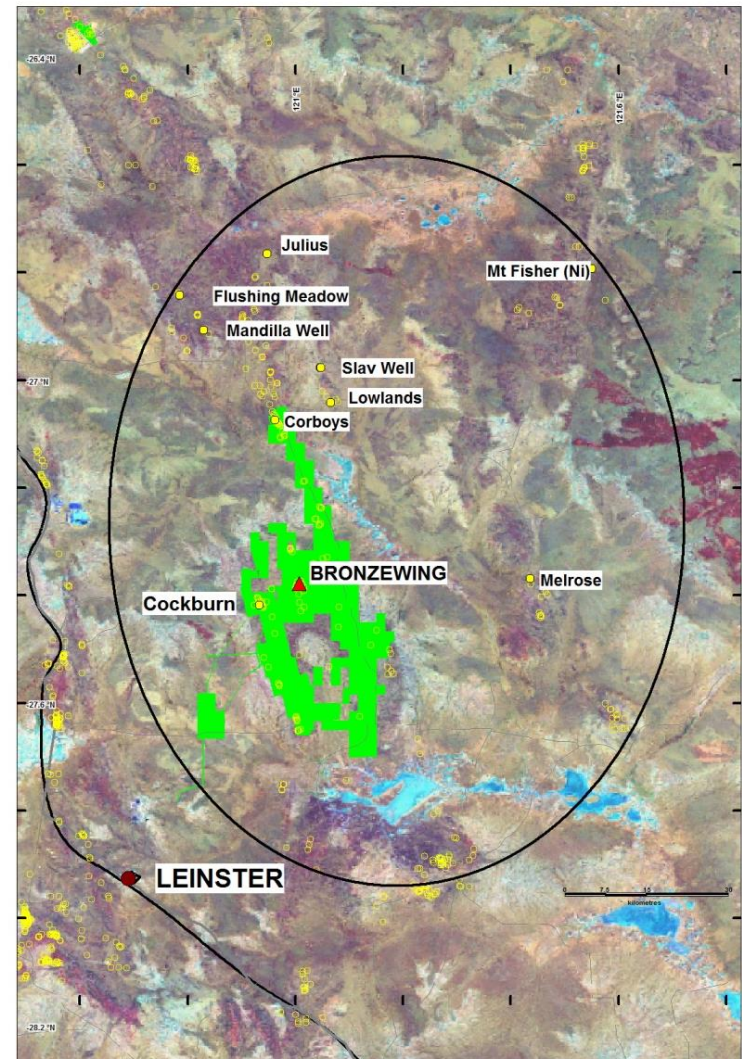
Dr Michael Ruane *Managing Director*
30+ years experience as a Technical Consultant and Project Manager in the Chemical and Mining Industry.

DEVELOPMENT STATUS

- MKO has acquired a 2.3MTPA gold plant and large tenement holding in the north-eastern Goldfields of WA which could provide a “central processing hub” for the highly prospective South Yandal gold belt. Past gold production for the belt is in excess of 3 Million ounces.
- The plant and infrastructure which is in excellent condition has been acquired for \$4M.
- Replacement cost is estimated to be of the order of \$100M.
- The acquisition includes a tenement package of 730sq/km.
- Highly prospective for gold and nickel.
- Permitting is in place to commence gold mining activities within a few months or at the appropriate time as adequate resources become available.
- There are numerous opportunities to expand the gold resource base by toll treatment or mergers with other tenement holders.
- This transaction has the potential for MKO to become a significant near term gold producer providing value and early returns to shareholders.
- However, the Company needs to clearly define gold resources of adequate magnitude and grade prior to any recommencement of mining operations.
- Recent Nickel discovery in the area confirms the prospectivity of the Yandal belt for Nickel mineralisation.

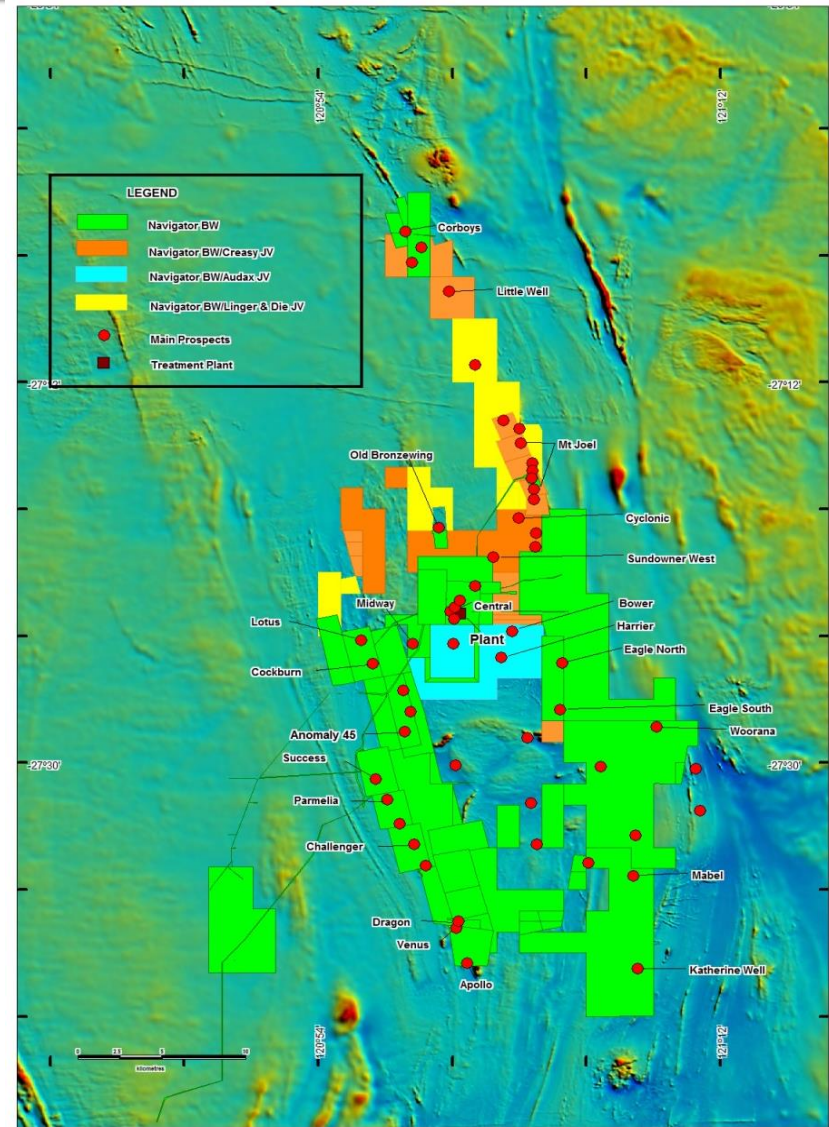
THE METALIKO REGIONAL VISION

- Initiate discussions with companies, with a view of consolidating economic gold resources within 100kms of the Bronzewing Mine by providing a central “processing hub”.
- The focus will be on acquisition or toll treatment of high grade or beneficiated ore from regional deposits.
- Combine regional resources with BZW resources to build a solid inventory base with a view to recommencing production.
- To become a mid-tier Gold producer.

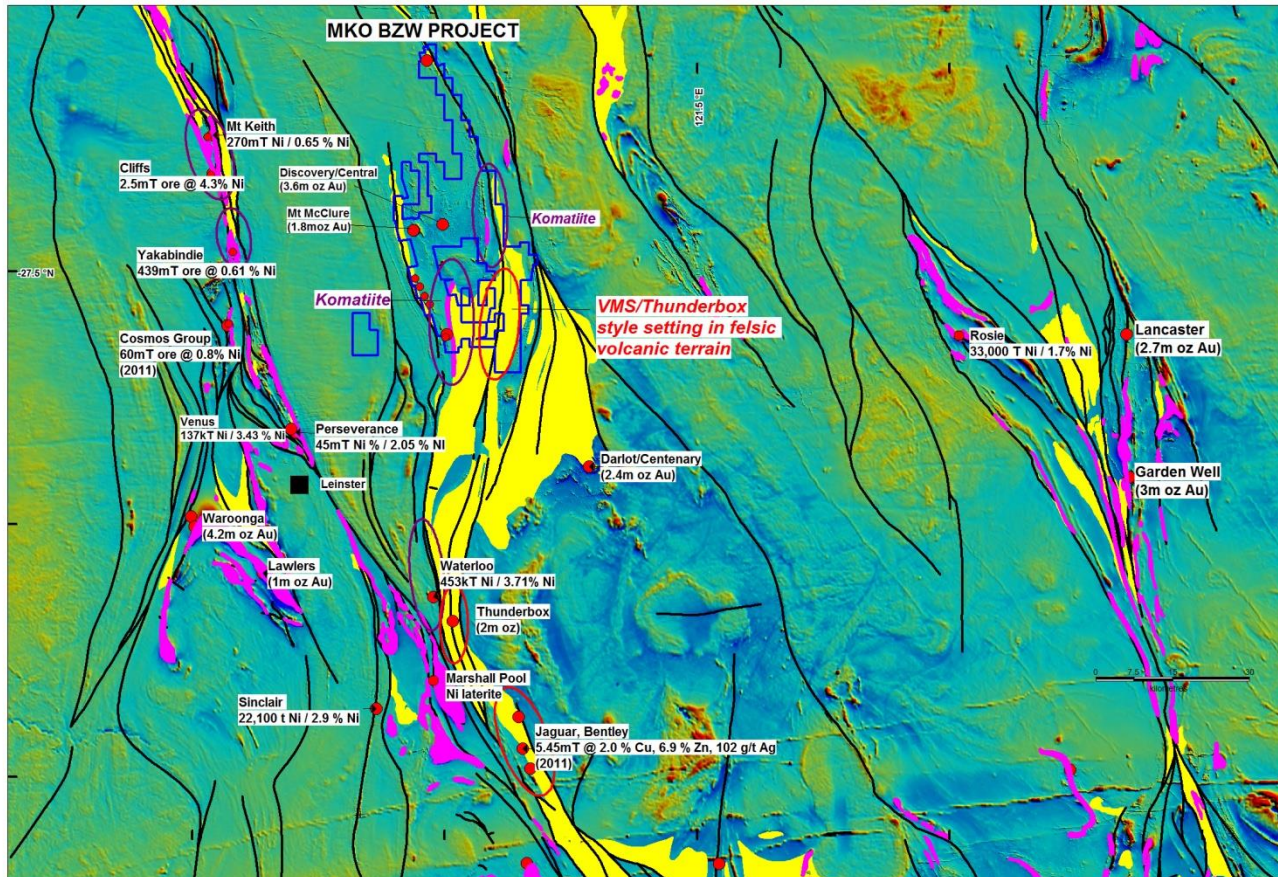


EXPLORATION & DEVELOPMENT OVERVIEW

- Review all of the available exploration data to gain a clear understanding of the geology prior to further exploration or mining.
- Develop and implement a regional exploration strategy – gold, nickel and base metals.
- Build a gold resource of >300,000oz at a viable grade prior to recommencing production.
- Consolidate Third Party resources to feed the Bronzewing Mill if possible.



Highly Prospective Landholding for Gold and New Nickel-Base Metal Discoveries



Gold - Nickel - Base Metal Exploration Summary

- **Focus on discovering new deposits**
 - Review regional work, incorporate historic data to fast track target generation.
 - Delineate prospective areas or trends that are underexplored or have not been followed up.
 - Relatively minor exploration has been geared towards Ni-Cu-Zn Ag.
 - Our preliminary assessment indicates that some of the ultramafics at Bronzewing are prospective for Ni mineralisation given the work to date; this is based on:
 - Elevated Ni levels in the Mandaline Well area (AMAX 1971 reported 6m @ 1.7 % Ni at BOH 69.7m).
 - Dating of rocks at BZW suggests an age around 2700 Ma, similar to Mt Keith.
 - Well documented regional NNW structures, similar to Mt Keith.
 - Anomalous lag assays with 101 g/t Ag, 0.22% Pb, 0.21% Zn and 0.1 % Cu in felsic rocks consistent with VMS (base metal) style mineralisation.
 - Using advanced geophysics to better define paleochannels and stratigraphy & locate buried sulphide conductors.
 - POW's lodged for maiden aircore/RC program during Q4.
 - Recent Nickel sulphide discoveries by Rox Resources at Mt Fisher – see Page 5.
- **Assessment of established Gold Mines and Advanced Prospects such as:**
 - Cockburn Deepes (conducting a re-evaluation of mineralisation controls, pit stability)
 - Corboys (previous resource 184,000 oz Au)- completed wireframing, pending new resource calculation
 - Review of existing mines focussing on demonstrated, high grade gold underground potential.

BRONZEWING RESOURCES

- Metaliko intends to examine previously stated ore reserves and resources and update JORC classification of these.
- A large volume of exploration literature, GIS database and computer modelling data is now available to the company.
- Recently completed Aerial Magnetic survey and air core drilling results will be evaluated.
- Metaliko intends to review the low grade stockpiles for opportunities to process using low cost extraction methods.
- Several advanced exploration projects have been identified including promising Nickel targets.



BRONZEWING GOLD MINE STATUS



- Mine on Care and Maintenance - operation ceased in April 2013.
- All plant and equipment regularly checked and operated.
- Plant is well designed and in excellent condition.
- Purchase includes a large inventory of critical spares.
- Potential to start production within a few months.
- Camp in very good condition and of a high standard.



BRONZEWING GOLD MINE ASSETS

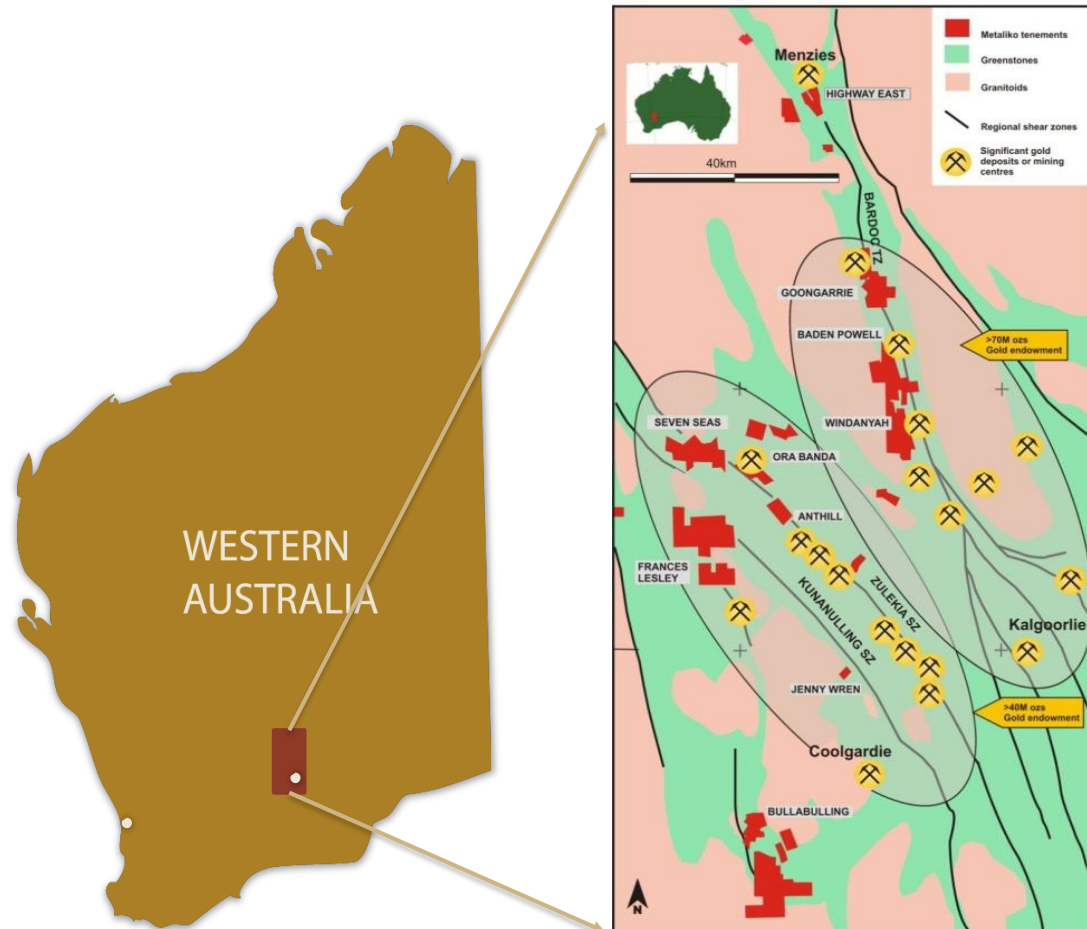


- Large prospective 730sq/kms tenement area.
- A 2.3 mtpa CIP/CIL processing plant.
- Airstrip capable of landing large aircraft.
- Fully equipped 200 person accommodation village.
- Office, assay laboratory and workshops.
- All infrastructure in excellent condition.



CURRENT METALIKO ADVANCED PROJECTS

- Goongarrie - situated 60kms North of Kalgoorlie on the Goldfields Hwy. Current Resource 370,000T @ 2.12g/t for 25,000oz Au. Granted Mining Lease.
- Anthill - situated 40kms North West of Kalgoorlie on the famous Zuleika Shear Zone. Granted Mining Lease. Current Resource 5.19Mt @ 0.96g/t (160,000oz).
- Potential for both resources to be toll treated at processing plants located within 60kms.
- Considering JV's, divestment of Kalgoorlie regional projects.
- MKO holding 100 tenements in the Kalgoorlie region ca 234km².



THE METALIKO ADVANTAGE

- Low cost entry into a highly significant gold asset.
- Development with an innovative but conservative approach.
- Experienced Management Team.
- Low overheads.
- Focused on the Bronzewing Project.

