

ASX Release
19 November 2014

Cleansing Notice for Share Issues

Forte Energy NL ("Forte Energy" or "the Company") (ASX/AIM: FTE).

The following statement is made in relation to an Appendix 3B announcement of 17 November 2014, advising of the allotment of a total of 250,000,000 fully paid ordinary shares in the Company.

Forte Energy hereby notifies Australian Securities Exchange Limited (as the operator of the prescribed financial market on which the Forte Energy ordinary shares are quoted) under section 708A(5)(e) of the Corporations Act 2001 ("Act") that:

1. the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
2. at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) the Company has complied with section 674 of the Act; and
3. at the date of this notice there is no excluded information (as that expression is defined in sub-sections 708A(7) and 708A(8) of the Act) in relation to the Company.

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