

MARKET RELEASE

20 November 2014

Hawkley Oil & Gas Limited

TRADING HALT

The securities of Hawkley Oil & Gas Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 24 November 2014 or when the announcement is released to the market.

Security Code: HOG

James Rowe

Manager, Listings Compliance (Perth)



Hawkley Oil and Gas Limited

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20 November 2014

Australian Securities Exchange Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Attention: Mr. James Rowe

Dear James,

REQUEST FOR TRADING HALT

Hawkley Oil & Gas Limited (**Company**) requests that a voluntary trading halt be granted by ASX with respect to the Company's securities with immediate effect.

In accordance with Listing Rule 17.1, the Company:

- a) advises that it is seeking a trading halt pending an investigation into reports of a significant decrease in gas production from its Ukraine gas well;
- b) requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on Monday 24 November 2014; and
- c) is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Murray Wylie

Company Secretary