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Website: www.kblmining.com.au

ACN 129 954 365

20 November 2014

Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Notice under section 249D of the *Corporations Act 2001 (Cth)*

Please find attached copy of the Notice under section 249D of the *Corporations Act* received from Kidman Mining Pty Ltd.

The KBL Board will determine shortly the date for this meeting and will advise the ASX and shareholders accordingly.

A handwritten signature in black ink, appearing to read 'Ivo Polovineo'.

Ivo Polovineo
Company Secretary

19 November 2014

BY HAND

KBL Mining Limited
Level 3, 2 Elizabeth Plaza
North Sydney NSW 2060

Notice under section 249D of the *Corporations Act 2001* (Cth)

The shareholder of KBL Mining Limited ACN 129 954 365 (**Company**) named below, being shareholders with at least 5% of the votes that may be cast at a general meeting of the Company, request in accordance with section 249D of the *Corporations Act 2001* (Cth) (**Corporations Act**) that the directors of the Company call and arrange to hold a general meeting of the Company to consider the proposed resolutions set out below.

In accordance with section 249D(2) of the Corporations Act, this notice was delivered by hand to the Company's registered office on **19 November 2014**.

Accordingly, under section 249D(5) of the Corporations Act, you must call the meeting within 21 days after **19 November 2014** and the meeting must be held no later than 2 months after **19 November 2014**.

You are also required to announce to ASX Limited within 2 business days of receipt of this notice the material terms of this notice in full or summary form.

Resolutions to be proposed at the meeting

Resolution 1

That all persons who are directors of KBL Mining Limited as at the time of the start of the meeting be removed as directors effective as at the close of the meeting.

Resolution 2

That Melanie Leydin be appointed as a director of KBL Mining Limited as at the close of the meeting.

Resolution 3

That Anthony Davis be appointed as a director of KBL Mining Limited as at the close of the meeting.

Resolution 4

That Mark Muzzin be appointed as a director of KBL Mining Limited as at the close of the meeting.

Nomination and consent notices

In accordance with the Company's constitution, attached is a notice signed by each proponent and each candidate giving consent to their nomination for the office of director of the Company.

The attached notices signed by each nominee giving consent to the nomination and signifying their candidature for the office were left at the Company's registered office together with this letter on **19 November 2014**.

Consents to act, notices of particulars and declarations of interest

Attached are consents to act, notices of particulars and declarations of interests by each of the directors proposed to be appointed.

Requests under section 249P of the Corporations Act

Please distribute to all shareholders of the Company the attached statement about the resolutions that are proposed to be moved at the meeting. We request that the statement be given to the shareholders of the Company at the same time, and in the same way, as it gives the notice of the meeting.

Notice under section 203D(2) of the Corporations Act

This letter constitutes notice to the Company of proposed resolutions 1, 2, 3 and 4 for the purposes of section 203D(2) of the Corporations Act.

Yours faithfully

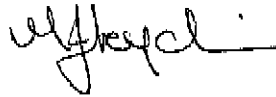
**Executed by Kidman Mining Pty Ltd ACN
602 696 819** in accordance with Section
127 of the *Corporations Act 2001*



Signature of director

Martin Donohue

Name of director (print)



← _____ ←
Signature of director/company secretary
(Please delete as applicable)

Melanie Leydin

Name of director/company secretary (print)