

MARKET RELEASE

21 November 2014

Modun Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Modun Resources Limited (the "Company") will be suspended from quotation immediately at the request of the Company pending the release of an announcement.

Security Code: MOU

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



ASX Code: MOU

21 November 2014

Ms Elizabeth Harris Adviser Issuers Australian Securities Exchange 2 The Esplanade PERTH WA 6000

Email: tradinghaltsperth@asx.com.au

elizabeth.harris@asx.com.au

Dear Ms Harris,

MODUN RESOURCES LIMITED (ASX CODE: MOU) (the "Company") REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to Listing Rule 17.2, and further to the Company's current Trading Halt, the Board of directors of Modun Resources Limited request a Voluntary Suspension of the Company's securities pending the release of the release of a material announcement regarding the Nuurst Coal Deposit. The announcement to lift the Voluntary Suspension is anticipated prior to market open on Monday 24 November 2014.

The Company is not aware of any reason why its securities should not be placed in Voluntary Suspension.

Yours sincerely,

Neil Hackett

Company Secretary

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mail. info@modunresources.com