



21 November 2014

ASX Announcement**ANNUAL GENERAL MEETING RESULTS**

Pursuant to ASX Listing Rule 3.13.2 and as required by Section 251AA of the Corporations Act, the following statistics are provided in respect of each resolution on the Agenda of Ephraim Resources Limited's Annual General Meeting held on 21 November 2014.

In respect of each resolution the total number of votes exercisable by all validly appointed proxies was as follows:

	Total No. Received	For	Discretionary – Chairman (For)	Against	Abstain	Discretionary - Other
Resolution 1 - Adoption of the Remuneration Report	1,712,211	1,711,435	724	52	-	-
Resolution 2 – Re-election of Mr Steven Pynt as a Director	729,212,211	729,211,435	724	52	-	-
Resolution 3 – Issue of Options to Mr Steven Pynt	729,212,211	727,860,091	724	1,351,396	-	-
Resolution 4 – Issue of Options to Mr Eric Ng	601,712,211	600,660,091	724	1,051,396	-	-
Resolution 5 – Issue of Options to Mr Michael Pixley	729,212,211	727,860,091	724	1,351,396	-	-
Resolution 6 – Approval of 10% Placement Facility (special resolution)	729,212,211	727,800,919	724	1,410,568	-	-
Resolution 7 – Replacement of Auditor	729,212,211	729,211,380	724	107	-	-

The resolutions above were carried on a show of hands.

Henko Vos
Company Secretary