

ASX Release

21 November 2014

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Directors:

Thomas Goh – Director
Greg Allen - Director
Morgan Barron - Director

Issued Capital:

160,418,038 Ordinary Shares (ENB)

ASX Code:

ENB (Fully Paid Ordinary Shares)

Cash as at 30 Sept 2014 -

\$1.75M



ENEABBA GAS LIMITED

ABN 69 107 385 884

ENEABBA COMPLETES DUE DILIGENCE ON OCEAN HILL PROJECT

The Directors of Eneabba Gas Limited (“Eneabba”, “ENB” or “the Company”) have advised Green Rock Energy Limited that their due diligence on the Ocean Hill project has been satisfied.

The Company and Green Rock Energy Limited are working through the remaining conditions precedent for completion which were announced to the ASX on 22 October 2014.

Eneabba is seeking shareholder approval for the Ocean Hill transaction at the upcoming annual general meeting of shareholders on 27 November 2014.

The Directors are excited to finalise this acquisition and begin exploration at Ocean Hill, including locating a strategic farm-in partner to assist in funding.

For and on behalf of Eneabba Gas Limited

Morgan Barron
Director