



MARKET RELEASE

24 November 2014

Fitzroy Resources Limited

TRADING HALT

The securities of Fitzroy Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 26 November 2014 or when the announcement is released to the market.

Security Code: FRY

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

24 November 2014

The Manager
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Attention: Ben Tippet

By email

Dear Ben,

Request for Trading Halt

In accordance with ASX Listing Rule 17.1 the Company requests an immediate trading halt of its shares pending the release of an announcement by Zenith Minerals Limited (ZNC) relating to drilling results at the Devlin Creek Project (Rookwood), in which the Company retains a 49% interest.

The Company requests the trading halt until an announcement is released to the market which is expected to be within the time limit imposed by the Listing Rules.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read "S. Robertson".

Simon Robertson
Company Secretary