

24 November 2014

Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Attention: Mr. James Rowe

Dear James,

REQUEST FOR VOLUNTARY SUSPENSION

Hawkley Oil & Gas Limited (**Company**) requests that its securities on the ASX be placed in voluntary suspension and provides the following information in accordance with Listing Rule 17.2:

- The reason for the voluntary suspension is to allow the Company to finalise an announcement to update the market on production issues concerning its Ukraine gas well
- The Company anticipates that it will be in a position to make a further announcement in this regard on or before Thursday, 27 November 2014.
- The Company expects that the voluntary suspension will be ended by the Company making an announcement of the kind referred to above.
- The Company is not aware of any reason why the requested voluntary suspension should not be granted.

Yours sincerely,



Murray Wylie

Company Secretary