



24 November 2014

Mr Sebastian Bednarczyk
ASX Operations
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

Via Email

Dear Sebastian

Extension of Voluntary Suspension

In accordance with ASX Listing Rule 17.2, Lithex Resources Limited (Company) hereby advises that its securities remain in voluntary suspension pending an update to the market on the Mpire Media transaction.

The Company provides the following information for the purposes of ASX Listing Rule 17.2:

- (a) the extension of the voluntary suspension is requested as the Company requires further time to finalise matters and to enable it to be in a position to provide the market with the update on the Mpire Media transaction;
- (b) the Company expects the voluntary suspension to end at commencement of trade on Wednesday, 3 December 2014 when it anticipates it will be in a position to make an announcement to the market in respect of the update on the Mpire Media transaction; and
- (c) the Company is not aware of any reason why the extension of the voluntary suspension should not be granted or of any other information necessary to inform the market about the extension of the voluntary suspension.

Yours sincerely

Peter Webse
Company Secretary