



MARKET RELEASE

24 November 2014

Orinoco Gold Limited

TRADING HALT

The securities of Orinoco Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 26 November 2014 or when the announcement is released to the market.

Security Code: OGX
 OGXO

Adam Russo
Adviser, Listings Compliance (Perth)



24 November 2014

Australian Stock Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

For the attention of: Adam Russo

By email: tradinghaltspert@asx.com.au; Adam.Russo@asx.com.au

Dear Adam,

Could you please place Orinoco Gold Limited in a trading halt.

The Company expects to make a material announcement in relation to a capital raising in the coming days.

Orinoco is not aware of any reason why a trading halt should not be granted.

The Company anticipates being able to make an announcement prior to the commencement of trading on Wednesday 26 November 2014.

If you have any questions please call Phillip Wingate on 9482 0540.

Yours sincerely,

For and on behalf of Orinoco Gold Limited

A handwritten signature in black ink, appearing to read 'P. Wingate', with a large, sweeping flourish above the name.

Phillip Wingate
Company Secretary