

ASX Announcement

24 November 2014

Withdrawal of Resolutions Annual General Meeting 25 November 2014

The board has been advised by Mr. Michael Pixley, that he does not wish to stand for re-election as a director of the Company and will retire at the forthcoming Annual General Meeting.

Mr Pixley, who is a resident of Perth, has indicated that with three members of the board now resident in Sydney and with the impending relocation of Oklo's Registered Office and administration to Sydney, that it would be inconvenient for him to continue in this role.

Accordingly, Resolution 4 of the Notice of Meeting, for the re-election of Mr Pixley, has been withdrawn.

The board has also resolved to withdraw Resolution 10, being the grant of options to Mr Pixley from the Notice of Meeting.

The board would like to thank Michael for his significant involvement in the Company's affairs since he joined the board in early 2013.

Alan Boys
Company Secretary
Oklo Resources Limited