



Mount Magnet South NL
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24 November 2014

The Manager
ASX Market Announcements
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir

NON-RENOUNCEABLE ENTITLEMENT OFFER

Mount Magnet South NL confirms the despatch of a Replacement Prospectus dated 13 November 2014 to eligible shareholders for the Non-Renounceable Entitlement Offer referred to in the Company's announcement dated 12 November 2014.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Shaun Menezes', written in a cursive style.

Shaun Menezes
Company Secretary