



25 NOVEMBER 2014

## ASX ANNOUNCEMENT

### Entitlement Issue Shortfall

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European Metals Holdings Limited (ASX:EMH) ("European Metals" or "the Company") is pleased to advise that it has completed the shortfall via the placement of 18,087,141 CDI's and 18,087,141 Options following the recent Non-Renounceable Rights Issue (Offer) made to existing shareholders. The Offer comprised of four (4) new CDI's for every seven (7) CDI's held at an issue price of 5 cents per CDI. For every CDI taken up, holders received one (1) free attaching option with an exercise price of 10 cents expiring 30 June 2016. The shortfall brings a total funds raised to ~\$1.1M (before costs) from the Offer and shortfall combined.

The Offer was fully underwritten by 708 Capital Pty Ltd.

Proceeds will be used to complete the current Scoping Study on the Company's flagship Cinovec Tin, Tungsten and Lithium Project in the Czech Republic and for working capital.

#### Confirmation under section 708(5)(e) of the Corporations Act

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

1. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. The Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
4. As at the date of this notice, the Company has complied with section 674 of the Act; and
5. As at the date of this notice, there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the shares.

Julia Beckett

**COMPANY SECRETARY**

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