



WILDHORSE ENERGY LIMITED

ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE: 25 NOVEMBER 2014

RESULTS OF ANNUAL GENERAL MEETING

The Company's Annual General Meeting was held today, 25 November 2014, at 12.00pm.

The resolutions voted on were in accordance with the Notice of Annual General Meeting previously advised to the Australian Securities Exchange.

In accordance with Section 251AA of the *Corporations Act 2001*, the following information is also provided:

Resolution	Result	Number of Proxy Votes			
		For	Against	Abstain	Proxy's Discretion
1. Adoption of Remuneration Report	Passed on a show of hands	24,202,291	189,737	5,637,739	2,014,971
2. Re-election of Director - Mr Mark Hohnen	Passed on a show of hands	29,454,485	574,414	868	2,014,971
3. Re-election of Director - Mr Mark Pearce	Passed on a show of hands	29,864,399	164,500	868	2,014,971
4. Consolidation of Capital	Passed on a show of hands	29,422,291	396,637	210,839	2,014,971
5. Issue of Shares to Creditors	Passed on a show of hands	29,632,262	385,637	868	2,025,971
6. Authority to Issue Shortfall Shares to Mr Ian Middlemas	Passed on a show of hands	24,422,262	506,637	5,100,868	2,014,971
7. Authority to Issue Shortfall Shares to Mr Mark Hohnen	Passed on a show of hands	29,122,348	906,551	868	2,014,971
8. Authority to Issue Shortfall Shares to Mr Mark Pearce	Passed on a show of hands	29,522,262	506,637	868	2,014,971
9. Section 195 Approval	Passed on a show of hands	24,522,262	406,637	5,125,868	1,989,971
10. Approval 10% Placement Capacity	Passed on a show of hands	29,949,162	79,737	868	2,014,971

Enquiries-

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