



25 November 2014

Company Announcements Office
ASX Limited

ANNUAL GENERAL MEETING RESULTS

In accordance with Section 251AA of the Corporations Act, the following information is provided to ASX Limited in relation to the resolutions passed by members of Pegasus Metals Limited at its Annual General Meeting held on 25 November 2014.

Resolution 1: Adoption of Remuneration Report

The total number of proxy votes exercisable by proxies validly appointed was 26,559,279.

A breakdown of the proxies is as follows:

FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN
2,436,668	-	-	24,122,611

The resolution was not carried through a poll with a total number of votes cast of 44,470,308 as follows:

FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN
4,885,105	15,462,592	-	24,122,611

Resolution 2: Re-election of Mr Graham Anderson as a Director

The total number of proxy votes exercisable by proxies validly appointed was 26,559,279.

The resolution was carried on show of hands. A breakdown of the proxies is as follows:

FOR	AGAINST	OPEN	ABSTAIN
26,559,279	-	-	-

Resolution 3: Re-election of Mr Jason Boladeras as a Director

The total number of proxy votes exercisable by proxies validly appointed was 26,559,279.

The resolution was carried on show of hands. A breakdown of the proxies is as follows:

FOR	AGAINST	OPEN	ABSTAIN
26,559,279	-	-	-



Resolution 4: Approval of 10% Placement Facility

The total number of proxy votes exercisable by proxies validly appointed was 26,559,279.

The resolution was carried on show of hands. A breakdown of the proxies is as follows:

FOR	AGAINST	OPEN	ABSTAIN
26,474,279	85,000	-	-

GRAHAM ANDERSON
Chairman & Company Secretary