



MARKET RELEASE

26 November 2014

Orinoco Gold Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Orinoco Gold Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: OGX
 OGXO

Adam Russo
Adviser, Listings Compliance (Perth)



26 November 2014

Australian Stock Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

For the attention of: Adam Russo

By email: tradinghaltspert@asx.com.au; Adam.Russo@asx.com.au

ORINOCO GOLD LIMITED – REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Orinoco Gold Limited (Company) requests a voluntary suspension of its securities from ASX, commencing 26 November 2014.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request

1. The reason for the voluntary suspension is that the Company intends to make a material announcement in relation to a capital raising.
2. The Company requests that the voluntary suspension continue until the announcement referred to in paragraph 1 is released to the market.
3. The event which will end the voluntary suspension is the announcement referred to in paragraph 1.
4. The Company is currently finalising discussions with overseas investor groups and expects to be able to release the announcement referred to in paragraph 1 before the commencement of trading on Friday 28 November 2014.
5. The Company is not aware of any reason why the voluntary suspension should not be granted.

If you have any questions please call Phillip Wingate on 9482 0540.

Yours sincerely,

For and on behalf of Orinoco Gold Limited

A handwritten signature in black ink, appearing to read 'Phillip Wingate', written over a white background.

Phillip Wingate
Company Secretary