

# ASX ANNOUNCEMENT

26 NOVEMBER 2014

## RESULTS OF ANNUAL GENERAL MEETING

Rey Resources Limited (ASX: REY; “Rey Resources” or “the Company”) advises the outcome of resolutions put to shareholders at the Annual General Meeting (“Meeting”) held today, Wednesday 26 November 2014, in Sydney.

The following resolutions were carried unanimously on a show of hands:

- |               |   |
|---------------|---|
| Resolution 1  | Adoption of the Remuneration Report (non-binding resolution);   |
| Resolution 2  | Election of Director – Mr Jin Wei;  |
| Resolution 3  | Approval of the Executive Incentive Rights Plan;  |
| Resolution 4  | Approval of the grant of performance rights under the Executive Incentive Rights Plan to Mr Kevin Wilson; |
| Resolution 5  | Ratification of issue of 13,373,179 Shares under Listing Rule 7.1;  |
| Resolution 6  | Ratification of issue of 16,481,189 Shares under Listing Rule 7.1A;                                       |
| Resolution 7  | Approval of Additional 10% Placement Capacity;  |
| Resolution 8  | Approval to issue Shares to Luxe Hill Ltd;  |
| Resolution 9  | Approval to issue Shares to Gold Star Industry Ltd;   |
| Resolution 10 | Approval to issue Shares to Mr Dachun Zhang; and  |
| Resolution 11 | Approval to issue Shares to Renown Capital Holdings Ltd.  |

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions passed by members of the Company at the Meeting.

Shannon Coates



Company Secretary

For further information, please contact:

**Kevin Wilson**

Managing Director

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# DISCLOSURE OF PROXY VOTES

Annual General Meeting-Wednesday, 26 November 2014

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes in respect of which appointment specifies				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1. Adoption of the Remuneration Report	S	469,053,286	465,921,892	3,124,932	96,000	6,462	n/a	n/a	n/a
2. Election of Mr Jin Wei as a Director	S	475,896,659	472,727,773	343,114	152,933	2,825,772	n/a	n/a	n/a
3. Approval of the Executive Incentive Rights Plan	S	469,056,286	465,251,058	3,394,756	93,000	410,472	n/a	n/a	n/a
4. Approval of the grant of performance rights to Mr Kevin Wilson	S	468,956,286	465,250,881	3,294,933	193,000	410,472	n/a	n/a	n/a
5. Ratification of issue of 13,373,179 Shares	S	261,643,659	256,617,887	2,200,000	305,933	2,825,772	n/a	n/a	n/a
6. Ratification of issue of 16,481,189 Shares	S	261,643,659	256,617,887	2,200,000	305,933	2,825,772	n/a	n/a	n/a
7. Approval of additional 10% placement capacity	S	474,780,659	469,834,887	2,120,000	1,268,933	2,825,772	n/a	n/a	n/a
8. Approval to issue 1 million Shares to Luxe Hill Ltd	S	474,691,792	469,651,087	2,184,933	1,357,800	2,855,772	n/a	n/a	n/a
9. Approval to issue 1 million Shares to Gold Star Industry Ltd	S	474,691,792	469,651,087	2,184,933	1,357,800	2,855,772	n/a	n/a	n/a
10. Approval to issue 500,000 Shares to Mr Dachun Zhang	S	473,326,492	469,501,564	3,329,933	307,800	494,995	n/a	n/a	n/a
11. Approval to issue 1 million Shares to Renown Capital Holdings Ltd	S	474,791,792	469,551,087	2,304,933	1,257,800	2,935,772	n/a	n/a	n/a