

ASX ANNOUNCEMENT

26 November 2014

Phillips River Mining Ltd
ABN 61 004 287 790

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Company Secretary

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ASX CODE

PRH



Phillips River

PHILLIPS RIVER MINING LIMITED: ASIC Approval to AGM Extension

Phillips River Mining Limited (ASX: PRH) (the “**Company**”) advises that the financial year for the Company is 1 July to 30 June.

The Company held its previous AGM on 28 November 2013. Due to recent changes to the Company's business structure and management, the Company has been delayed in revising its corporate documents and policies, and finalising its accounts.

The Company had sought, and ASIC has approved, an extension to the period when its AGM is to be held. The approval provides that the Company can hold its AGM in the period between 30 November 2014 and 11 December 2014.

The Company has previously advised the market the AGM is to be held on 11 December 2014.

- ENDS -

For further information contact:

Christopher West
Company Secretary