



26 November 2014

NOTICE GIVEN UNDER SECTION 708A (5) OF THE CORPORATIONS ACT

This notice is given by BioProspect Limited ("the Company") (ASX: **BPO**) (to change to Medibio Limited on 1 December 2014) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the "Corporations Act") in relation to an issue of 8,333,333 fully paid ordinary shares in the Company to Taurus Corporate Services Pty Ltd on conversion of a convertible note (face value \$25,000) and notified to the market by the issue of an Appendix 3B on 26 November 2014.

- The abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- As at the date of the notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company.
- As at the date of this notice, the Company has complied with section 674 of the Act
- As at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

For further information please contact:

Robert Lees
Company Secretary
Phone: +61 2 9299 9580