

27 November 2014

Manager of Company Announcements  
ASX Limited  
Level 8 Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

*By E-Lodgement*

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## RESULTS OF ANNUAL GENERAL MEETING

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Magnolia Resources Limited ("Magnolia" or "the Company") wishes to advise that the Resolutions contained in the Notice of Annual General Meeting were approved at the meeting of shareholders held on 27 November 2014 on a show of hands.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were as follows:

	Resolution	For	Against	Abstain	Discretion
1	Adoption of Remuneration Report	7,985,000	-	4,364,040	35,000
2	Re-election of Director – Mr Cameron Pearce	12,349,040	-	-	35,000
3	Approval of 10% Placement Facility	12,349,040	-	-	35,000

For and on behalf of the Board



**Aaron Bertolatti**  
Company Secretary

### BOARD & MANAGEMENT

Mr Tony King  
EXECUTIVE CHAIRMAN

Mr Travis Schwertfeger  
NON-EXECUTIVE DIRECTOR

Mr Cameron Pearce  
NON-EXECUTIVE DIRECTOR

Mr Aaron Bertolatti  
COMPANY SECRETARY

### REGISTERED OFFICE

Level 1,  
35 Richardson Street  
West Perth WA 6005

### POSTAL ADDRESS

PO Box 1440  
West Perth WA 6872

### CONTACT DETAILS

Tel: +61 8 9212 0105

### WEBSITE

[www.magnoliareources.com.au](http://www.magnoliareources.com.au)

### SHARE REGISTRY

Security Transfer Registrars  
770 Canning Highway  
Applecross  
Perth WA 6153  
Tel: 08 9315 2333

### ASX CODE

MGB