

27 November 2014

Results of Annual General Meeting of Shareholders

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the Annual General Meeting of Shareholders of Cauldron Energy Limited (**ASX: CXU**) ("Cauldron" or the "Company") held at 10:00am on 27 November 2014 were passed on a show of hands:

- Resolution 1: Adoption of the Remuneration Report
- Resolution 2: Re-election of Mr Tony Sage as a Director
- Resolution 3: Re-election of Mr Anson Huang as a Director
- Resolution 4: Approval of 10% Placement Capacity - Shares

In addition, information required to be disclosed by the Company in accordance with Section 251AA of the Corporations Act 2001 is attached.

Yours faithfully
Cauldron Energy Ltd

Catherine Grant
Company Secretary

ABN 22 102 912 783

32 Harrogate Street, West
Leederville WA 6007

PO Box 1385, West
Leederville WA 6901

ASX code: CXU

225,680,527 shares
45,900,000 unlisted options

Board of Directors

Tony Sage
Executive Chairman

Brett Smith
Executive Director

Qiu Derong
Non-executive Director

Anson Huang
Non-executive Director

Catherine Grant
Company Secretary

Cauldron Energy Limited – Proxy Summary
Annual General Meeting – Thursday, 27 November 2014

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to Australian Securities Exchange Limited in relation to resolutions passed on a show of hands by shareholders at the Company's Annual General Meeting held on 27 November 2014:

Resolution	Result	Number of proxy votes			
		For	Against	Proxy's Discretion	Abstain
1	Passed on show of hands	82,397,487	107,231	28,531	4,400
2	Passed on show of hands	82,528,047	-	25,934	3,300,000
3	Passed on show of hands	88,421,580	1,067	25,934	-
4	Passed on show of hands	88,412,650	9,997	25,934	-