

ASX Announcement

27 November 2014

Deferral of 2014 Annual General Meeting

The Receivers and Managers provide the following update on the Company in relation to the deferral of the 2014 Annual General Meeting (**2014 AGM**):

- as announced on 26 November 2014, the Receivers and Managers have lodged a request for an extension for the Company to hold its 2014 AGM with the Australian Securities & Investments Commission (**ASIC**);
- ASIC has requested additional information from the Company to determine whether to grant the requested extension, the Receivers and Managers have provided this additional information to ASIC; and
- the audit of the Company's accounts for the financial year ended 30 June 2014 has not yet been complete and these accounts have not yet been lodged with ASIC. Accordingly, the Company is not currently in a position to be able to hold the 2014 AGM on 28 November 2014 in accordance with the Notice of Meeting that the Company released on 31 October 2014.

On this basis, the Receivers and Managers confirm that the 2014 AGM will not be held on 28 November 2014. The Receivers and Managers will provide a further update on the proposed new date for the 2014 AGM when this new date has been determined.

If you have any queries about this announcement please contact Jane Ayers of KordaMentha on (08) 9220 9309.

Yours faithfully

John Bumbak, Receiver and Manager
Pluton Resources Limited (Receivers and Managers appointed)

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