

ASX Announcement

28 November 2014

Change of Company Address

Royal Resources Limited (Royal) is pleased to advise that it has relocated its registered office and principal place of business to Adelaide, South Australia effective from Monday 1 December 2014 as follows:

Street Address: 118B Glen Osmond Road

PARKSIDE, SA 5063

Contact Details: Telephone: 08 8427 0516

Facsimile: 08 8427 0515

The following details will remain the same:

Postal Address: PO Box 1014 Canning Bridge

Applecross WA 6153

Email: info@royalresources.com.au

Website: www.royal resources.com.au

From 1 December 2014 for further information contact:

Gordon Toll Executive Chairman +61 8 8427 0516