

**WHL Energy Ltd**

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www.whlenergy.com**ASX/MEDIA RELEASE 28 November 2014**

Temporary ASX Trading Codes

- Temporary replacement code for WHN now WHNDA
- Temporary replacement code for WHNO now WHNDB
- Cessation of trading for option code WHNOA

Australian energy company WHL Energy Limited (**ASX: WHN**) (“**WHL Energy**” or “**the Company**”) can confirm the following temporary trading codes for its securities:

- Temporary replacement code for WHN now WHNDA, and
- Temporary replacement code for WHNO now WHNDB.

These codes will be applied to the Company’s securities until the close of the deferred settlement period ending at the close of trading on 9 December 2014. After that date both security classes will revert to their former codes. During this period the Company’s securities will be quoted and traded on a “consolidated” basis following the shareholder approval for the consolidation at the Company’s Annual General Meeting held on 26 November 2014.

The Company also advises that trading in securities with the code WHNOA cease at the closed of trading on 27 November 2014.

Ends

FURTHER INFORMATION

Shareholders/Investors:**David Rowbottam****WHL Energy Ltd****T: +61 8 6500 0277****E: contact@whlenergy.com****Media contact:****Colin Hay****Professional Public Relations****T: +61 8 9388 0944****E: colin.hay@ppr.com.au****About WHL Energy Limited**

ASX-listed WHL Energy Ltd (ASX: WHN) is an oil and gas exploration Company focussed on East Africa and Australia.

WHL Energy holds a 12,856 km² exploration area offshore Seychelles, at 25% equity. A world class exploration portfolio and new exploration concepts are being matured in the acreage. WHL Energy has mapped a prospect and lead inventory containing at least 18 features. The company farmed in proven East Africa explorer, Ophir Energy plc as operator.

The high graded Junon leads will be matured for drilling with a 1500 km² 3D seismic survey completed in July 2014. Additional new play concepts are being developed. Most structures identified to date are in < 50 m water with drilling targets at < 2000m depth, allowing for low cost drilling with a jack up rig.

WHL Energy also holds 40% equity in Exploration Permit VIC/P67 in the offshore Otway Basin, approximately 200 km WSW of Melbourne off the Victorian coastline. VIC/P67 contains the undeveloped La Bella gas field in proximity to the Victorian gas market, and several nearby exploration prospects. The La Bella 3D seismic survey was acquired in late 2013 to appraise the La Bella field and also firm up the exploration prospects. Initial results of the 3D seismic survey are encouraging and have identified structurally conformable amplitude anomalies associated with several of the key prospects.

The Company also holds 33.33% equity in exploration permit WA-460-P, in the offshore Southern Carnarvon Basin, which contains an extension of the very large Palta Prospect. A Shell led Joint Venture has recently drilled the Palta-1 well in the adjacent block which was subsequently relinquished in February 2014. WHL Energy has lodged an application to seeking to relinquish its interest in WA-460-P following a review of the Palta-1 well data.

The Company is also actively investigating growth opportunities in the wider East African region.