

**ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE**

**Results of Annual General Meeting**

The Board of OreCorp Limited (**OreCorp** or the **Company**) advises that the Annual General Meeting of the Company was held today, 28 November 2014, at 9:00am (AWST).

The Resolutions voted on were in accordance with the Notice of Annual General Meeting previously advised to the Australian Securities Exchange.

Details of the proxy results for each Resolution are attached.

***For further information please contact:***

**Matthew Yates**  
CEO & Managing Director  
OreCorp Limited  
Telephone: + 61 417 953 315



**ASX RELEASE:**

28 November 2014

**ASX CODE:**

Shares: ORR

Listed Options: ORRO

**BOARD & MANAGEMENT:**

Craig Williams  
*Non-Executive Chairman*

Matthew Yates  
*CEO & Managing Director*

Alastair Morrison  
*Non-Executive Director*

Mike Klessens  
*Non-Executive Director*

Luke Watson  
*CFO & Company Secretary*

**ISSUED CAPITAL:**

Shares: 113.4 million

Listed Options: 5.9 million

Unlisted Options: 7.1 million

**ABOUT ORECORP:**

OreCorp Limited is a Western Australian based mineral company with gold & base metal projects in Ethiopia and Mauritania.

In accordance with Section 251AA of the Corporations Act 2001, the following information is provided:

| Resolution                                     | Result                    | Number of Proxy Votes |         |            | Proxy's Discretion |
|--|---------------------------|-----------------------|---------|------------|--------------------|
|  |                           | For                   | Against | Abstain    |                    |
| 1. Remuneration Report                         | Passed on a show of hands | 24,310,615            | -       | 23,399,487 | 5,699,372          |
| 2. Re-Election of Director – Mr Craig Williams | Passed on a show of hands | 47,710,102            | -       | -          | 5,699,372          |
| 3. Approval of 10% Placement Facility          | Passed on a show of hands | 47,710,102            | -       | -          | 5,699,372          |

**ABOUT ORECORP LIMITED**

OreCorp Limited is a Western Australian based mineral company with gold & base metal projects in Mauritania and Ethiopia and is listed on the Australian Securities Exchange (**ASX**) under the code 'ORR'. The Company is well funded with approximately \$7.2 million in cash and no debt as of 30 September 2014. OreCorp's key project is the Akjoujt South Project in Mauritania, prospective for nickel, copper and gold.