



28 November 2014

The Manager, Companies
Australian Securities Exchange Ltd
10th Floor, 20 Bridge Street
Sydney NSW 2000

Dear Sir,

**BPH ENERGY LIMITED
RESULTS OF 2014 ANNUAL GENERAL MEETING**

In accordance with the requirements of Listing Rule 3.13.2 and the Corporations Act we wish to advise that at the Annual General Meeting of the Company held on Friday 28 November 2014, the following resolutions as set out in the Notice of Meeting were approved by shareholders, namely:

ORDINARY BUSINESS

Financial Statements and Reports

To receive and consider the annual financial report of the Company for the financial year ended 30 June 2014 together with the declaration of the directors, the directors' report, the remuneration report and the auditor's report.

RESOLUTION 1- ADOPTION OF THE REMUNERATION REPORT

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **non-binding resolution**:

"That, for the purpose of Section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the remuneration report as contained in the Company's annual financial report for the financial year ended 30 June 2014."

FOR	%	AGAINST	%	At Discretion of PROXY	%	TOTAL Valid Available Votes	Abstain/No instructions/Open- Unusable/Excluded	TOTAL PROXIES
6,966,591	31.49	656,595	2.97	14,499,411	65.54	22,122,597	10,549,680	32,672,277

The resolution was carried unanimously on a show of hands.

RESOLUTION 2 – RE-ELECTION OF DIRECTOR – MS DEBORAH AMBROSINI

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purpose of clause 13.2 of the Constitution and for all other purposes, Ms Deborah Ambrosini, a Director, retires by rotation, and being eligible, is re-elected as a Director."



FOR	%	AGAINST	%	At Discretion of PROXY	%	TOTAL Valid Available Votes	Abstain/No instructions/Open-Unusable/Excluded	TOTAL PROXIES
7,567,621	23.20	177,109	0.54	24,879,091	76.26	32,623,821	48,456	32,672,277

The resolution was carried unanimously on a show of hands.

RESOLUTION 3 – APPROVAL OF 10% PLACEMENT CAPACITY - SHARES

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **special resolution**:

"That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the issue of Equity Securities totalling up to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Statement."

FOR	%	AGAINST	%	At Discretion of PROXY	%	TOTAL Valid Available Votes	Abstain/No instructions/Open-Unusable/Excluded	TOTAL PROXIES
6,618,972	20.28	1,136,714	3.48	24,879,091	76.23	32,634,777	37,500	32,672,277

The resolution was carried unanimously on a show of hands.

RESOLUTION 4 – APPROVAL OF RENEWAL OF PROPORTIONAL TAKEOVER PROVISIONS

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **special resolution**:

"That, for the purposes of section 136(2) of the Corporations Act and for all other purposes, the Constitution is modified by renewing the proportional takeover provisions in clause 36 of the Constitution with effect from the close of the Meeting."

FOR	%	AGAINST	%	At Discretion of PROXY	%	TOTAL Valid Available Votes	Abstain/No instructions/Open-Unusable/Excluded	TOTAL PROXIES
7,589,380	23.25	171,306	0.52	24,879,091	76.22	32,639,777	32,500	32,672,277

The resolution was carried unanimously on a show of hands.

Yours sincerely

Deborah Ambrosini
Executive Director