



NEMEX

RESOURCES LIMITED

ACN 146 243 843



28 November 2014

Fast Facts

Capital Structure

Shares on issue 183.5M
Options 100.2M
Performance Rights 9.0M
ASX Code NXR

Directors & Senior Management

Patrick Flint

Chairman

Peter Turner

Non-Exec Director

Paul Jurman

Non-Exec Director &
Company Secretary

Project Highlights

WBT Investment

- Biometric technology
- *Potential global market*
- *Strong management*

Guinea (Iron)

- *High-grade iron discovery*
- *Large resource potential*
- *Targeting DSO production*

W Australia (Iron)

- *Woodley DSO Project*

Contacts

Mr Patrick Flint

T: +61 8 9388 2277

www.nemexres.com.au

The Manager
ASX Market Announcements
ASX Ltd
Level 4, 20 Bridge Street
Sydney, NSW 2000

LISTED OPTIONS EXPIRING 31 DECEMBER 2014 (ASX CODE: NXROA)

Optionholder Name

Optionholder Address

Optionholder Address

No. of options held

Dear Optionholder

The Company's records indicate that you are the holder of options to subscribe for fully paid ordinary shares in the Company (NXROA Class). These options expire on 31 December 2014. In accordance with the ASX Listing Rules, the following information is provided in respect of the expiry of these options:

1. The number of options held by you is shown at the top of this letter. You will receive one fully paid ordinary share for every one option that you choose to exercise.
2. The exercise price of your options is 5 cents each. At the date of this notice, the market price of the Company's shares is 4.9 cents.
3. The due date for payment is 5pm (Perth time), 31 December 2014.
4. If you choose not to exercise your options by the due date, the options will lapse and you lose all your rights as an optionholder.
5. The last day for quotation (trading on ASX) of the options is Monday, 22 December 2014.
6. The latest available market sale price of the Company's shares quoted on ASX on 28 November 2014 was 4.9 cents. In the three months prior to the date of issue of this notice, the highest market price was 8.8 cents (on 3 November 2014) and the lowest market price was 1.9 cents (on 1 September 2014).

If you decide to exercise your options, you should complete the option exercise form and send that together with your exercise monies to the Company's share registry:

Advanced Share Registry Services
110 Stirling Highway
Nedlands WA 6009

OR

Advanced Share Registry Services
P O Box 1156
Nedlands WA 6909

Telephone: (61 8) 9389 8033

Facsimile: (61 8) 9262 3723

If you require a replacement option exercise form, contact the share registry or visit www.advancedshare.com.au to download a form.

The Company encourages you to seek your own independent professional advice in deciding whether or not to exercise your options.

Yours faithfully



Paul Jurman

Company Secretary

Detailed information about Nemex is available at www.nemexres.com.au