

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme OGI GROUP LTDACN/ARSN 090 074 785**1. Details of substantial holder(1)**Name ELBA INVESTMENTS PTY LTDACN/ARSN (if applicable) 006 799 113The holder ceased to be a
substantial holder on10/11/14

The previous notice was given to the company on

9/10/14

The previous notice was dated

9/10/14**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
<u>10/11/14</u>	<u>ELBA INVESTMENTS</u>	<u>DILUTION</u>		<u>ORD</u>	
		<u>DUE TO ADDITIONAL SHARES</u>	<u>NIL</u>	<u>24,641,021</u>	<u>24,641,021</u>

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<u>N/A</u>	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
<u>ELBA INVESTMENTS PTY LTD</u>	<u>566 ELIZABETH STREET MELBOURNE</u>

Signatureprint name ANNA PETRUZZELLIcapacity DIRECTOR

sign here

Anna Petruzzellidate 28/11/14