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1 December 2014

Australian Securities Exchange Limited
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

Attn: Elizabeth Harris
Account Manager – Perth

Sent via email: tradinghaltsperth@asx.com.au

Dear Elizabeth,

Trading Halt Request

Merah Resources Limited ("Merah") hereby requests a trading halt from ASX effective immediately, pending a change in share registrar.

Merah requests the trading halt from receipt of this request until the release of announcement. In any case no later than the commencement of trading Wednesday, 3rd December 2014.

Merah is not aware of any reason why the trading halt should not be granted.

Merah is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above I will be happy to discuss such matters with you.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Suzie', written over a horizontal line.

Suzie Foreman
Company Secretary