

# Appendix 3E

## Daily convertible note buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
ANTARES ENERGY LIMITED	75 009 230 835

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On market buy back of convertible notes (AZZG)
2	Date Appendix 3C was given to ASX	18 November 2014

### Total of all convertible notes bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of convertible notes bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	563,532 186,468
4	Total consideration paid or payable for the convertible notes	\$1,127,064.00 \$372,936.00

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

---

		<b>Before previous day</b>	<b>Previous day</b>
5	If buy-back is an on-market buy-back	highest price paid: - \$2.00 date: 18,19,21,24,25 Nov 2014  lowest price paid: - \$2.00 date: 18,19,21,24,25 Nov 2014	highest price paid: \$2.00  lowest price paid: \$2.00  highest price allowed under rule 7.33: \$2.10

**Participation by directors**

6 Deleted 30/9/2001.

--

**How many convertible notes may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of convertible notes – the remaining number of convertible notes to be bought back

29,000,000

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ..... Date: 2 Dec 2014.....  
(Director)

Print name: Vicky McAppion  
== == == == ==

---

+ See chapter 19 for defined terms.