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2 December 2014

ASX Announcement

Dear Sir/Madam

Completion of Fully Subscribed Share Placement - \$2m Funding Received

Regal Resources Limited (ASX RER) ("Company") is pleased to advise that Tranche 2 of the Share Placement (announced on 16 October 2014) has completed.

Tranche 2 of the placement was fully subscribed, as was Tranche 1. The total amount raised in the Share Placement is AUD \$2m and these funds have now been received by the Company in their entirety.

For each placement share issued the Company also issued one free attaching unquoted option exercisable at 8c per share for three years.

Please see the Company's announcements on 16 October 2014 (Share Placement) and 21 October 2014 (Notice of Meeting) for further information.

An Appendix 3B in relation to Tranche 2 of the Share Placement has been released separately along with a Cleansing Statement pursuant to Section 708A(5) of the Corporations Act.

If any further information is required, please contact this office.

Yours sincerely



Mitchell Wells
Company Secretary