

OGI GROUP LTD ASX / MEDIA ANNOUNCEMENT

2 December 2014

Option Expiry Notice – Waiver Correction of the end of official quotation date

OGI Group Ltd (ASX: OGI) advises that further to its announcement dated 28 November 2014 point 6 should read:

6. *Official quotation of the options on ASX will cease on Monday 22 December 2014.*

not Wednesday 31 December 2014 as per the announcement.

Chris Ritchie
Executive Director

COMPANY INFORMATION

OGI Group Ltd
ABN 34 090 074 785

COMPANY DIRECTORS

Chris Ritchie – Exec. Director
Ian Daymond - Director
Mark Freeman – Director

MANAGEMENT

Chris Ritchie – CFO / Co Sec

STOCK EXCHANGE LISTING

Australian Stock Exchange
ASX Code: OGI

Current Shares on Issue:
483,856,094
Market Capitalization as at
1 December 2014 based on a
share price of \$0.01 per share:
AUD \$4.8 million

CURRENT PROJECTS

Diamonds

- Save River Project
- Sese Project

Graphite

- Balama Project

Oil & Gas

- Dugas & Leblanc #3
- Hensarling #1
- Sugar Valley #1

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