

MARKET RELEASE

3 December 2014

Intercept Minerals Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Intercept Minerals Limited (the "Company") will be suspended from official quotation immediately, pending the outcome of a resolution at the Company's general meeting to approve a change in the nature and scale of the Company's activities.

The Company's securities will remain suspended pending compliance with Chapters 1 and 2 of the Listing Rules.

Security Code: IZM

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)