



3 December 2014

Market Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

DISTRIBUTION SCHEDULE AND TOP 20 SHAREHOLDERS FOLLOWING END OF TAKEOVER OFFER PERIOD

CI Resources Limited (ACN 006 788 754) (**Company**) (CI Resources) announced that its off-market takeover offer for all of the ordinary shares in Phosphate Resources Limited (**Phosphate Resources**) (**Offer**) closed at 5:00 pm (Perth time) on 27 November 2014.

As at close of the Offer, the Company had a relevant interest in 98.73% of all of the ordinary shares in Phosphate Resources.

Following the close of the Offer, in accordance with ASX Listing Rule 3.4.1, CI Resources provides the following information:

1. a distribution schedule for shares in CI Resources as set out in ASX Listing Rule 4.10.7 (Distribution Schedule); and
2. the names of, number of shares held by and percentages held by the 20 largest shareholders of CI Resources as set out in ASX Listing Rule 4.10.9 (Top 20 Shareholder List).

CONTACTS

For further information on CI please visit its website, www.ciresources.com.au, or please contact:

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Company Secretary
CI Resources Limited
Telephone: +61 8 9489 4444

	1	1001	5001	10001	100001		* TOTAL *	Less Than
	to	to	to	to	to			M/Parcel of
0000302371	1000	5000	10000	100000	(MAX)			569
/ORDINARY FULLY PAID SHARES (TOTAL)								

Holders

Issuer	43	13	80	46	106		288	43
Chess	28	48	30	29	13		148	20
Total	71	61	110	75	119		436	63

Units

Issuer	9667	38000	637741	1667805	72131024		74484237	9667
Chess	10195	150952	244143	1083750	38136798		39625838	3545
Total	19862	188952	881884	2751555	110267822		114110075	13212

TOTAL HOLDERS FOR CLASSES SELECTED

436

TOTAL UNITS " " " 114110075

***** NUMBER OF PAGES WRITTEN = 1 ***** END OF REPORT ***** NUMBER OF LINES WRITTEN = 16 *****



REG_ADDRESS_LINE_1	ORD_CLASS_TOTAL	% I/C	RANK
CITICORP NOMINEES PTY LIMITED	34,686,239	30.40%	1
KEEN STRATEGY SDN BHD	12,600,000	11.04%	2
PROSPER TRADING SDN BHD	11,616,000	10.18%	3
MR SEE KHIANG WILLY TEO	3,565,681	3.12%	4
KIM TEE TEE	3,163,550	2.77%	5
HAFIZ MASLI	2,015,000	1.77%	6
KLUANG PTY LTD	1,683,988	1.48%	7
MS MEE YUEN YONG	1,641,572	1.44%	8
WAI FUN LEE	1,470,950	1.29%	9
LIP HIAN TEE	1,410,500	1.24%	10
HENDRY LEE	1,350,050	1.18%	11
MR RAMANATHAN E S KRISHNAN	1,262,668	1.11%	12
CHEE ENG LIM	1,249,300	1.09%	13
LIP JEN TEE	1,229,150	1.08%	14
THEBBAN RAMANATHAN	1,080,040	0.95%	15
MR AH HONG LAI &	1,013,989	0.89%	16
CHAIN YEE TEE	826,150	0.72%	17
CHIN ENG LIM	806,000	0.71%	18
SITI ZABEDAH MADROSS	806,000	0.71%	19
MR PHILIP TUCK SANG WOO	766,915	0.67%	20
	84,243,742	73.83%	
Remainder	29,866,333	26.17%	
	114,110,075	100.00%	