

ASX ANNOUNCEMENT

3 DECEMBER 2014

REY EXTENDS SHARE BUY BACK PROGRAM

Rey Resources Limited (ASX:REY) advises that the Company has extended its on-market share buy back program. In the previous 12 months, the Company has bought back 1,452,151 shares.

A Final Share Buy Back Notice (Appendix 3F) and an Announcement of Buy Back (Appendix 3C) in relation to the extension follows.

For further information please contact:

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