

ASX ANNOUNCEMENT – RESULTS OF MEETING

**General Meeting of Shareholders, held at 2:00pm on Wednesday, 3 December 2014,
at Level 1, 33 Ord Street, West Perth, Western Australia 6005**

3 December 2014

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ASX Code

IZM

The Directors advise that at Intercept Minerals Ltd's General Meeting of Shareholders, held today, 3 December 2014, all resolutions set out in the Notice of Meeting were passed by the requisite majority on a show of hands. The Notice of Meeting was lodged with the ASX on 3 November 2014.

Below is a summary of the proxy votes received in respect of each of the resolutions put to shareholders at the General Meeting.

Resolution 1 Change in nature and scale of activities
Resolution 2 Consolidation of capital
Resolution 3 Capital Raising
Resolution 4 Issue of Consideration Shares to Vendors
Resolution 5 Appointment of Charles Thomas
Resolution 6 Appointment of Rocco Tassone
Resolution 7 Appointment of Mark Canepa
Resolution 8 Appointment of Joseph Ward
Resolution 9 Appointment of Thomas Reynolds
Resolution 10 Change of Company name*
Resolution 11 Issue of Shares
Resolution 12 Adoption of Employee Option Plan
Resolution 13 Issue of Shares to Related Party – Gary Steinepreis
Resolution 14 Issue of Shares to Related Party – Patrick Burke
Resolution 15 Issue of Shares to Related Party – Sebastiano Randazzo
Resolution 16 Creation of a new class of securities – Performance Rights*

*All resolutions above are Ordinary Resolutions except those marked with an * which are Special Resolutions.*

PROXY VOTES

There were a total of 17 valid proxies received.

	FOR	IN FAVOUR OF CHAIRMAN	AGAINST	ABSTAIN	TOTAL
Resolution 1	209,273,606	75,505,700	9,918	-	284,789,224
Resolution 2	209,260,509	75,505,700	23,015	-	284,789,224
Resolution 3	209,273,606	75,505,700	9,918	-	284,789,224
Resolution 4	208,868,147	75,505,700	403,668	11,709	284,789,224
Resolution 5	209,273,606	75,505,700	9,918	-	284,789,224
Resolution 6	209,273,606	75,505,700	9,918	-	284,789,224
Resolution 7	209,273,606	75,505,700	9,918	-	284,789,224
Resolution 8	209,273,606	75,505,700	9,918	-	284,789,224
Resolution 9	209,273,606	75,505,700	9,918	-	284,789,224
Resolution 10	209,273,606	75,505,700	9,918	-	284,789,224
Resolution 11	209,273,606	75,505,700	9,918	-	284,789,224
Resolution 12	208,868,147	75,505,700	415,377	-	284,789,224
Resolution 13	166,201,500	75,505,700	415,377	42,666,647	284,789,224
Resolution 14	208,868,147	75,505,700	415,377	-	284,789,224
Resolution 15	208,868,147	17,645,299	415,377	57,860,401	284,789,224
Resolution 16	209,261,897	75,505,700	21,627	-	284,789,224

For further information please contact Sam Randazzo on
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