

ASX/MEDIA RELEASE

3rd December 2014

Allotment of Entitlements Issue Shortfall Shares

With reference to the Appendix 3B lodged on 23 October 2014, Eneabba Gas Limited has allotted the underwritten Entitlements Issue Shortfall of 73,144,827 shares at the Entitlements Issue price of 1.2 cents per share to raise a further \$877,737.92.

Following this, the Company has now raised the full subscription of \$1,203,135 (before costs) of the Entitlements Issue.

The Company wishes to thank the underwriters Cygnet Capital, and welcomes the new investors to the register.

The capital structure of the Company is revised as follows:

Type of Securities	#
Fully paid ordinary shares	260,679,312

Yours sincerely,

For and on behalf of Eneabba Gas Limited

Brett Tucker

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