



# Boulder Steel Ltd

ABN 78 009 074 588

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4 December 2014

Market Announcements  
The Australian Securities Exchange  
20 Bridge Street  
SYDNEY, NSW, 2000

Dear Sir/Madam,

## **ASX GRANTS WAIVER – LISTING RULE 14.7**

As set out in the Boulder Steel Ltd ("the Company") announcement dated 4 September 2014, the Company received shareholder approval for the issue of up to 50,000,000 Promoter Shares, 50,000,000 Promoter Options and 250,000,000 General Placement Shares.

The Company advises that it has been granted a waiver by ASX in relation to ASX Listing Rule 14.7 to conditionally allow the Company to issue these securities (the "Securities"), as approved by shareholders of the Company at the general meeting held on 4 September 2014, later than 3 months after the date of the shareholders' meeting.

The waiver is conditional upon the Securities being issued no later than 4 February 2015 and otherwise on the same terms as approved by shareholders on 4 September 2014.

The ASX has also extended the date by which the Company must satisfy the conditions for re-instatement until 2 February 2015.

## **Prospectus Timetable Update**

In light of the waiver from the ASX, the Company has extended the Offer Period for the Prospectus, dated 26 November 2014. The Closing Date will now be 5:00pm (AWST) on 18 December 2014, unless closed earlier.

Yours faithfully,

**Andrew Rowell**  
**Company Secretary**