



MARKET RELEASE

4 December 2014

Monteray Mining Group Limited

TRADING HALT

The securities of Monteray Mining Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 8 December, 2014 or when the announcement is released to the market.

Security Code: MRY

Elizabeth Harris
Principal Adviser, Listings Compliance (Perth)

04 December 2014

Australian Stock Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

For the attention of: Elizabeth Harris

By email: Elizabeth.harris@asx.com.au

Dear Elizabeth,

REQUEST FOR TRADING HALT

Could you please place Monteray Mining Group Limited ("the Company") in a trading halt.

The Company expects to make a material announcement in relation to an acquisition transaction.

The Company is not aware of any reason why a trading halt should not be granted.

The Company anticipates being able to make an announcement prior to the commencement of trading on Monday 8 December 2014.

If you have any questions please call Brett Tucker on 9482 0560.

Yours sincerely,

For and on behalf of Monteray Mining Group Limited



Brett Tucker
Company Secretary