



4 December 2014

RCR COMPLETES RENEWAL OF EXISTING BANKING FACILITY

Diversified Engineering and Infrastructure company, RCR Tomlinson Ltd (ASX: RCR) is pleased to advise that it has entered into an agreement with the Commonwealth Bank of Australia for a new three year term for its existing Banking Facility.

The Banking Facility, together with existing Insurance Bonding Facilities provides RCR with access to ongoing working capital for RCR's operations.

The Banking Facility comprises:

- a cash advance facility of \$90 million. This facility is subject to repayments of \$5 million per quarter;
- a multicurrency contingent instrument facility of \$95 million, which includes trade finance and bank guarantee facilities; and
- a multi option facility of \$75 million, for working capital, which includes overdraft, cash advance and business card facilities.

RCR's Managing Director, Dr Paul Dalglish, said that "the timely refinancing provides RCR with no material debt maturities until FY18 and ensures the majority of our debt remains non-current. The refinancing has been completed on improved pricing and terms and conditions, reflecting the strong performance of the business and the substantial progress we have made in diversifying our business into the infrastructure markets. The facility also provides RCR with the flexibility for funding our future acquisitional growth aspirations".

Dr Dalglish also commented that "We are very pleased to continue our long-term relationship with the Commonwealth Bank of Australia".

For further information please contact:

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About RCR

RCR Tomlinson Ltd (ASX code: RCR) (RCR) is a diversified engineering and infrastructure company providing turnkey integrated solutions to clients in the **infrastructure**, **energy** and **resources** sectors. RCR together with its key brands, Tomlinson, O'Donnell Griffin, Haden, and Resolve FM, have collectively over 300 years of experience.

RCR's core capabilities encompass, structural, mechanical, piping and electrical disciplines, railway signalling, overhead wiring systems; OEM supply of materials handling and process equipment; asset repair and maintenance services; HVAC; facilities management, design and construction of power and steam generation plants (using a wide range of fuels) and water treatment systems.

RCR has operations across Australia, Asia and New Zealand. Additional information is available at www.rcrtom.com.au

RCR is a constituent member of the S&P/ASX All-Australian 200 Index.