



**AIM Release
4 December 2014**

Completion of CLNs and Equity swap shares

Forte Energy NL ("Forte Energy" or "The Company") (ASX/AIM: FTE)

Forte Energy is pleased to announce that it has received the final Conversion Notice from Darwin Strategic Limited ("Darwin") for the remaining £17,250 balance under the Convertible Loan Note announced in April 2014. The Conversion Shares consisting 18,931,080 converted at 0.09112p will be issued to Darwin in due course in accordance with the terms of the Convertible Loan Note.

Additionally the company is pleased to announce that the equity swap transaction entered into with Darwin has completed.

Darwin has also advised that on completion of the above transactions, they currently do not have a beneficial interest in any shares in Forte Energy.

Murray Wylie
Company Secretary

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