

APAC Coal Limited

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5 December 2014

Resignation and Appointment of Director and Chairman**Appointment of Mr Zane Lewis as Director**

The Company is pleased to announce that Mr Zane Lewis, who is currently Company Secretary of the Company has been appointed to the Board of Directors and as Chairman of the Audit Committee.

Mr Lewis is an experienced corporate advisor for various listed and unlisted public companies. Mr Lewis is a Non Executive Director of GRP Group (ASX:GRP), 8I Holdings Limited and Company Secretary for Mosman Oil and Gas (AIM:MSMN) and Lion Energy (ASX:LIO).

Resignation of Mr Sam Di Giacomo

APAC Coal Limited (ASX: GRP or the “Company”) advises that Mr Sam Di Giacomo has resigned as Director and Chairman of the Company.

The board wishes to express its sincere thanks to Mr Di Giacomo for his service and dedication to the Company as an IPO founding director of APAC Coal.

Appointment of Mr Kuan Yew Lim as Chairman

The Company is pleased to announce that Mr Kuan Yew Lim, who is currently a Non-Executive Director of the Company, has been appointed as Chairman of the Board.

For further information on APAC Coal Limited please contact:

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