

# OGI GROUP LTD

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5 December 2014

**Ms. Jill Hewitt**  
**Senior Advisor, Issuers (Perth),**  
**Australian Securities Exchange Limited,**  
**Level 40, Central Park,**  
**152-158 St Georges Terrace,**  
**PERTH WA 6000.**

## Continuation of temporary suspension from quotation of the Company's securities

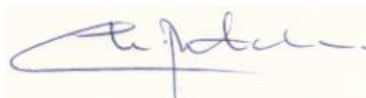
Dear Jill,

OGI Group Ltd ("OGI") hereby requests that the ASX suspends the securities of the Company from quotation, pending an announcement concerning the completion of the underwriting of the Company's forthcoming AU\$3.5 million prospectus.

OGI requests the suspension until the earlier of the commencement of normal trading on Friday 12 December 2014 or when the announcement is released to the market.

OGI is not aware of any reason the ASX should not grant this suspension..

Yours faithfully,



Chris Ritchie  
Executive Director